

Crossover Payment Period Decision Tree

WHICH AWARD YEAR PRODUCES THE HIGHER PAYMENT?

Is the student eligible for a Pell Grant in both the OLD and NEW award year?

YES

NO

Did I receive a valid EFC for both the OLD and the NEW award years by the USDE's established deadline? (1)

PAY from the award year in which the student is Pell eligible

NO

YES

PAY from the award year for which I have a valid EFC

Calculate the student's payment for the crossover period based on 1) the OLD award year's Scheduled Award and 2) the NEW award year's Scheduled Award

Is the calculated payment from the NEW award year HIGHER?

NO

YES

PAY from the NEW award year

Must I disburse more than 100% of a Scheduled Award to equal the OLD award year's calculated payment for the crossover period?

NO

YES

PAY from OLD award year

Is the student enrolled at least half time in the crossover period?

YES

NO

ADD: (hours previously earned during the OLD award year) + (hours enrolled in the crossover period) = X
Does "X" EXCEED _____? (# of hours in the program's Title IV Academic Year)

YES

NO

Would I be required to disburse more than 200% of a Scheduled Award to equal the OLD award year's calculated payment?

YES

NO

The amount remaining from the 2nd Scheduled Award in the OLD award year is HIGHER

The calculated payment from the NEW award year is HIGHER

PAY from the OLD award year

PAY from the NEW award year

PAY from the OLD award year

The amount remaining from the 1st Scheduled Award in the OLD award year is HIGHER

PAY from the OLD award year

The calculated payment from the NEW award year is HIGHER

PAY from the NEW award year

The amount remaining from the 1st Scheduled Award for the OLD award year is HIGHER

PAY from the OLD award year

The calculated payment from the NEW award year is HIGHER

PAY from the NEW award year



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(1) USDE's established deadline: A school must determine which award year produces the higher payment for a crossover payment period based on any new information it receives by _____.

← OLD Award Year
→ NEW Award Year